PHOENIX IS HOT.

Connecting the Americas

Canada
$1.5 tn GDP
world rank 10

U.S.
$18.6 tn GDP
world rank 1

Mexico
$1 tn GDP
world rank 15

Brazil
$1.8 tn GDP
world rank 9

33% The Americas' percent of World's GDP

$25tn 2016 GDP for the Americas
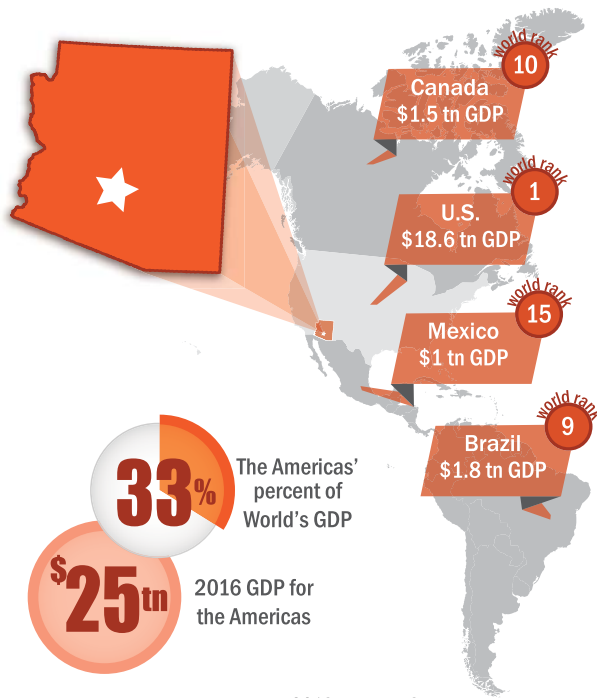
Source: International Monetary Fund, 2016 Nominal GDP

Projected Population Growth

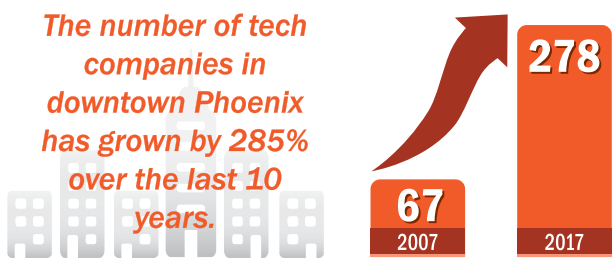|	
2015	4.5 million
2025	5.4 million
2035	6.4 million
2045	7.3 million
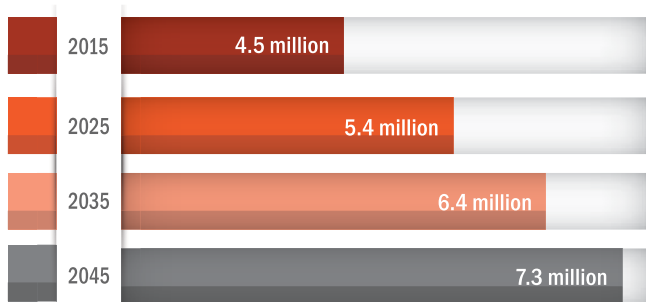
Source: Maricopa Association of Governments (MAG), 2016 Socioeconomic Projections

Downtown Tech Companies

The number of tech companies in downtown Phoenix has grown by 285% over the last 10 years.

278
2017

67
2007

People and Jobs

5th

Population
Phoenix is the 5th **largest city** in the U.S.

2nd

Jobs
Phoenix is 2nd in the nation in **High Tech job growth.**

8th

Future
Phoenix ranks 8th among cities for **future job growth.**

Sources: U.S. Census Bureau 2016 Population Estimates; CBRE 2016 Tech-Thirsty List; Forbes 2016

Business Startup

4th

Best Metro
Phoenix is the 4th best metro for **young professionals.**

8th

Startups
The Phoenix Metro area ranks 8th in **startup activity.**

10th

Hottest
Phoenix ranks 10th among the **hottest cities for startups.**

Sources: Forbes 2017; Kaufman Index 2017; Fortune 2016

Among the Best

1st

Airport
Phoenix Sky Harbor International Airport ranked as the **best airport in the U.S.**

1st

University
International students select ASU 1st over all other public universities.

6th

Popular
Phoenix is the 6th **most popular place to live** in the U.S.

Sources: USA Today 2016; Institute of International Education 2015; Business Insider 2017

Arizona State University

1st in the U.S. for **Innovation**

73,500 Full-time Students

12,750 International Students

135 Countries Represented

Top 10 Countries for Internationally Owned Companies in the Phoenix Metro Area

1 Canada

United Kingdom 2

Netherlands 6

4 Germany

Ireland 9

5 8 Switzerland

France 7 Italy

Spain 10

3 Japan

Icons indicate the key industries represented

- ✈ Aerospace
- Healthcare
- Information Technology
- Finance
- Manufacturing

1 Canada
Jobs: 21,400
243 Companies in 1,024 locations

2 United Kingdom
Jobs: 13,850
176 Companies in 388 locations

3 Japan
Jobs: 9,700
149 Companies in 435 locations

4 Germany
Jobs: 8,250
99 Companies in 355 locations

5 France
Jobs: 7,250
81 Companies in 201 locations

6 Netherlands
Jobs: 6,300
70 Companies in 289 locations

7 Italy
Jobs: 5,400
28 Companies in 144 locations

8 Switzerland
Jobs: 3,700
65 Companies in 397 locations

9 Ireland
Jobs: 3,150
40 Companies in 63 locations

10 Spain
Jobs: 2,550
26 Companies in 84 locations

Key Industries and Leading Companies

Top 5 companies by number of jobs

Top 3 internationally owned companies by number of jobs

Aerospace

302 Companies

28,400 Jobs

Over 2,000 of the aerospace jobs are with internationally owned companies.

Honeywell | Orbital ATK | UTC Aerospace Systems — Where ingenuity takes off | MODERN INDUSTRIES

StandardAero | BAE SYSTEMS | ACSS

Healthcare

7,369 Companies

221,500 Jobs

30% of internationally owned companies in the healthcare industry are from Germany.

Banner Health | HONOR HEALTH | MAYO CLINIC | UnitedHealth Group

FRESENIUS MEDICAL CARE | Medtronic | LabCorp Laboratory Corporation of America

Information Technology

1,083 Companies

88,400 Jobs

Information Technology companies from the Netherlands employ 2,800 Phoenix area residents.

intel | amazon | GD GENERAL DYNAMICS | AVNET

Medtronic | freescale semiconductor | infineon

Connected Place

Internet of Things (IoT)

Driverless Vehicles

Wearables

Cyber Security

Industry 4.0

Finance

5,435 Companies

169,100 Jobs

65% of jobs from international companies in the finance sector are from Canada, Switzerland, and Spain.

WELLS FARGO | JPMorganChase | AMERICAN EXPRESS | State Farm

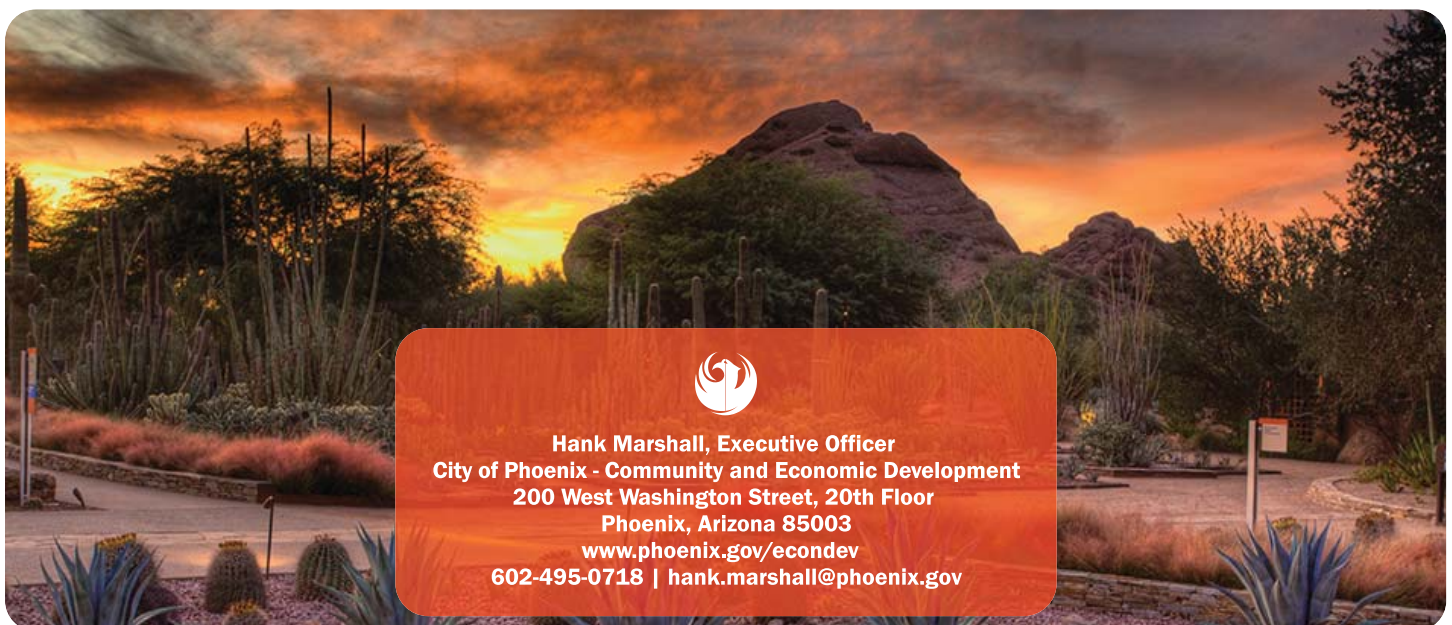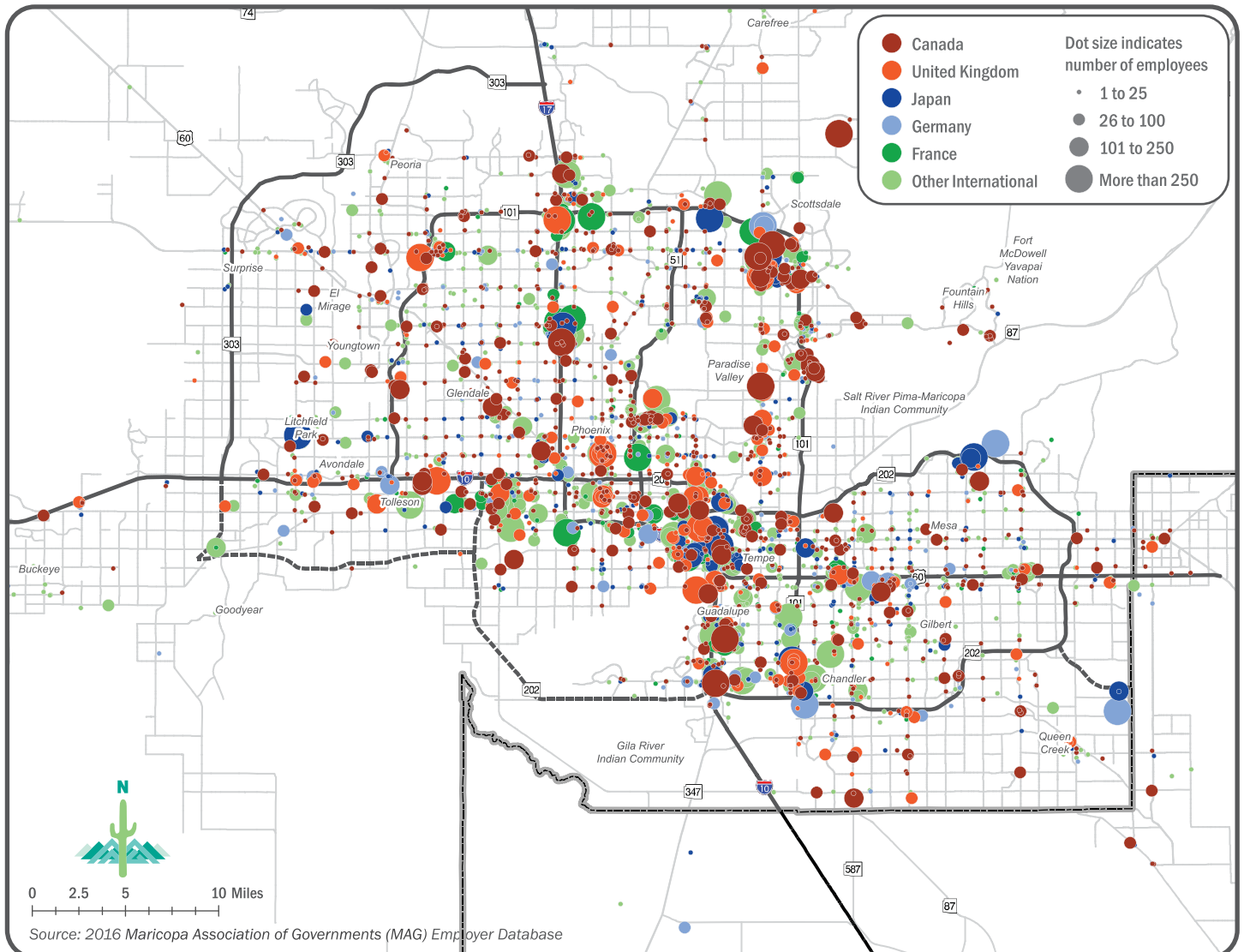BBVA Compass | BMO | FARMERS INSURANCE

Manufacturing

3,654 Companies

161,500 Jobs

The top 2 internationally owned manufacturing companies are also among the top 5 of all manufacturing companies in the area.

JBS MAKING YOUR WORLD STRONGER | SDI SPECIAL DEVICES INC | ON | GORE Creative Technologies Worldwide | The Tech Group A West Company

JBS MAKING YOUR WORLD STRONGER | TRW | SDI SPECIAL DEVICES INC

Over 1,350 international companies from 52 countries call Phoenix home. Together they employ more than 52,000 area residents.

Legend:
- Canada
- United Kingdom
- Japan
- Germany
- France
- Other International

Dot size indicates number of employees
- 1 to 25
- 26 to 100
- 101 to 250
- More than 250

Source: 2016 Maricopa Association of Governments (MAG) Employer Database

0   2.5   5   10 Miles

N

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